

FILED

OCT 24 1960

Registration Section
DEPARTMENT OF JUSTICE

UNITED STATES DEPARTMENT OF JUSTICE

WASHINGTON, D. C.

REGISTRATION No. 401

SUPPLEMENTAL REGISTRATION STATEMENT

Pursuant to Section 2 of the Foreign Agents
Registration Act of 1938, as AmendedFor Six Months Period Ending October 1, 1960
(Insert date)

1. (a) Name of Registrant.

CORPORACION DE FOMENTO DE LA PRODUCCION DE CHILE

(b) All other names used by Registrant during the period.

N O N E

(c) Address of principal office.

80 Pine Street
New York 5, N. Y.

(d) Name of person or persons in charge of principal office.

Jose Zabala; Sergio Fajardo; William J. Siemon

3. If Registrant is a nonbusiness membership organization, state—

(a) Approximate number of members in the United States Inapplicable

(b) Approximate number of members outside the United States Inapplicable

4. (a) All persons who became partners, officers, directors, and similar officials of Registrant during the period.

Name and address
of official

Date connection began

Position, office, or nature
of duties

None

(b) All persons who ceased to be partners, officers, directors, or similar officials of Registrant during the period.

Name and address
of official

Date connection ended

Reason for ending
connection

None

5. (a) All branches and local units of Registrant and all other component or affiliated groups or organizations which began to operate during the period.

*Name and address of branch, unit,
group, or organization*

*Nature of connection with
Registrant*

*Name and address of person
in charge*

None

- (b) All branches and local units of Registrant and all other component or affiliated groups or organizations which ceased to operate during the period.

Name of branch, unit, group, or organization

Reason operations ceased

None

6. All persons who at any time during the period were foreign principals of Registrant.

*Name and principal
address*

*Is person still a foreign principal
of Registrant?*

*If not, give date connection
ended*

**Head Office,
Ramon Nieto 920,
Santiago, Chile**

Yes

7. Describe fully all activities of Registrant during the period for or in the interests of each foreign principal named under item 6.

See attached memorandum

8. Describe briefly all other businesses, occupations, and public activities in which Registrant engaged during the period.

None

9. Furnish the following information as to all employees and other individuals except those named under item 4, who during the period rendered any services or assistance to Registrant, with or without compensation, for or in the interests of any foreign principal named under item 6:

- (a) All such employees and other individuals for whom Short Form Registration Statements (Formerly Exhibits A) have previously been filed.

<i>Name and address of employee or other individual</i>	<i>Nature of any changes during period in activities for Registrant or its foreign principals</i>	<i>Has connection with Registrant ended?</i>
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Jose Zabala, Chilean citizen, Head of Office (Attorney-in-Fact) 134 Pelhamdale Avenue Pelham, New York		
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Sergio Fajardo, Chilean citizen, Chief Engineer 7 Parkway, Larchmont, New York		
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Neal M. Welch, U.S.A. citizen, Attorney at Law (Exempt under Section 3.d - 6 Whitney Road Short Hills, New Jersey	no change in services)	
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- (b) All such employees and other individuals for whom Short Form Registration Statements (Formerly Exhibits A) have not been previously filed.

<i>Name and address of employee or other individual</i>	<i>Nature of services or assistance rendered</i>	<i>Has connection with Registrant ended?</i>
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None

10. Furnish the following information as to Registrant's receipts and expenditures during the period covered by this statement. The information may, if Registrant desires, be furnished for Registrant's latest semiannual fiscal period, provided the period covered is indicated and future statements are furnished on the same basis:

- (a) All amounts received during the period directly or indirectly from each foreign principal named under item 6, itemized as follows:

<i>Date funds received</i>	<i>Name of foreign principal from whom funds received¹</i>	<i>Purposes for which received²</i>	<i>Amount received³</i>
Funds are received from time to time to cover servicing of notes issued under credits granted; payments for purchases not financed under such credits; New York Office expenses, including salaries, rent, telephone, stationery, etc.			

- (b) All amounts received during the period from other sources to be used directly or indirectly for or in the interests of any foreign principal named under item 6, itemized as follows:⁴

<i>Date funds received</i>	<i>Name of person from whom received¹</i>	<i>Purposes for which received²</i>	<i>Amount received³</i>
None			

- (c) All expenditures made during the period directly or indirectly for or in the interests of each foreign principal named under item 6, itemized as follows:⁵

<i>Date payment was made</i>	<i>Name of person to whom payment was made¹</i>	<i>Purposes for which payment was made²</i>	<i>Amount of payment³</i>
No funds transferred to any foreign principal. All expenditures made in the United States are solely of a commercial and financial nature in connection with purchases of machinery, equipment and materials, payment for engineering services, salaries of office personnel, etc.			

¹ Include all amounts so received, whether received as compensation, loans, contributions, subscriptions, fees, dues, subsidies, or otherwise.

² Receipts from or payments to a person amounting to less than \$200 for the period may be combined with other like amounts, provided the source or disposition of the funds, as the case may be, is clearly indicated.

³ Where funds were received or paid, as the case may be, for various purposes, such purposes shall be listed in reasonable detail.

⁴ Show separately the amount received or paid, as the case may be, for each purpose listed under the preceding column.

⁵ Include all transfers of funds to any foreign principal.

11. (a) Speeches, lectures, talks, and radio broadcasts arranged or sponsored by Registrant or delivered by officials or employees of Registrant, during the period.

*Name of person by
whom delivered*

*Number of speeches, lectures,
and talks delivered*

*Number of radio broadcasts
delivered*

None arranged or sponsored by registrant

- (b) Publications prepared or distributed by Registrant, or by others for Registrant, or in the preparation or distribution of which Registrant rendered any services or assistance, during the period. (Indicate each type of publication by an "X.")

- | | | |
|------------------------------|---|-----------------------------------|
| (1) Press releases | (8) Circulars | (15) Lantern slides |
| (2) News bulletins | (9) Form letters | (16) Still pictures |
| (3) Newspapers | (10) Reprints | (17) Posters |
| (4) Articles | (11) Copies of speeches, lec-
tures, talks, or radio
broadcasts | (18) Photographs |
| (5) Books | | (19) Charts |
| (6) Magazines | (12) Radio programs | (20) Maps |
| (7) Pamphlets | (13) Radio scripts | (21) Other publications |
| | (14) Moving pictures | |

Upon occasion, at request of newspapers, information is given regarding credits granted and purposes for which credits are to be used.

- (c) Preparation and distribution of publications referred to in answer to (b) above.

*Description of
publication*

*By whom written, edited,
or prepared*

*By whom printed, produced,
or published*

*By whom
distributed*

Inapplicable

- (d) Compliance with the filing, labeling, and reporting provisions of Section 4 of the Foreign Agents Registration Act of 1938, as amended, and Rules 400-403 thereunder.

- (1) Were copies or summaries of all communications and publications referred to in answer to (a) and (b) above filed with the Department of Justice and the Librarian of Congress? If not, explain why copies or summaries of any such communications and publications were not filed.
- (2) Were all such communications and publications labeled in accordance with Section 4 and Rules 400-403? If not, explain why any such communications and publications were not so labeled.
- (3) Were reports of the delivery, distribution, or other dissemination of all such communications and publications made to the Department of Justice in accordance with Section 4 and Rules 400-403? If not, explain why any such reports were omitted.

12. (a) Any changes during the period, not fully described above, in Registrant's affiliations, associations, or other connections with foreign governments, foreign political parties, or officials or agencies thereof.

*Name of government, party, or official,
or agency thereof*

*Nature of changes during period in Registrant's
connections therewith*

None

- (b) Any changes during the period in Registrant's pecuniary interest in or control over partnerships, corporations, associations, or other organizations or combinations of individuals.

*Name of organization or
combination*

*Nature of changes during period in
Registrant's ownership or other
pecuniary interest*

*Nature of changes during period in any
direction or control exercised
by Registrant*

None

13. (a) Any changes during the period in the ownership of or supervision, direction or control over Registrant by any organization, group, or individual.

*Name of organization, group,
or individual*

*Nature of changes during period in ownership,
supervision, direction, or control*

None

- (b) Any subsidy or other financial assistance received by Registrant during the period directly or indirectly from—

Any individual who is a citizen of, or resides in, a foreign country.

Any organization created in, or under the laws of, any foreign country or having its principal place of business in a foreign country.

Any foreign government or foreign political party, or any official or agency thereof.

*Name of person from whom subsidy or
financial assistance received*

*Nature and amount of subsidy or
financial assistance*

None

14. File the following exhibits with this statement:

Short Form Registration Statement - File a Short Form Registration Statement, on the printed form provided therefor, for each of the following persons for whom a Short Form Registration Statement (formerly Exhibit A) has not previously been filed:

(a) All partners, officers, directors, and similar officials of Registrant.

(b) All employees or other individuals who during the period rendered any services or assistance to Registrant, with or without compensation, for or in the interests of any foreign principal named under item 6.

Exhibit B.—File a copy of any changes during the period in the agreement, arrangement, or authorization (or if not in writing a written description thereof) pursuant to which Registrant is acting for, or receiving funds from, each foreign principal named under item 6.

Exhibit C.—File an Exhibit C, on the printed form provided therefor, for each foreign principal named under item 6 for whom an Exhibit C has not previously been filed.

Exhibit D.—If Registrant is a nonbusiness organization, file a copy of any changes during the period in its charter, constitution, bylaws, or other instruments of organization.

Exhibit E.—File a copy of the agreement or arrangement (or if not in writing, a written description thereof) between the Registrant and each business firm or other organization named under item 11 (c), and copies of all changes during the period in similar contracts previously filed.

The undersigned swear(s) or affirm(s) that he has (they have) read the information set forth in this statement and the attached exhibits and that he is (they are) familiar with the contents thereof and that such contents are in their entirety true and accurate to the best of his (their) knowledge and belief, except that the undersigned make(s) no representation as to the truth or accuracy of the information contained in Exhibit A insofar as such information is not within his (their) personal knowledge.

(Type or print name under each signature)

Sergio Fajardo

 (Signature)
 Sergio Fajardo

(Both copies of this statement shall be signed and sworn to before a notary public or other person authorized to administer oaths, by a majority of those partners, officers, directors, or persons performing similar functions who are in the United States. If no such person is in the United States, the statement shall be signed and sworn to by the duly authorized representative of the Registrant.)

 (Signature)

 (Signature)

 (Signature)

Subscribed and sworn to before me at 80 Pine St. New York N.Y.

this 21st day of October, 1960

Joseph G. Pacelli

 (Signature of notary or other officer)

My commission expires March 30, 1961

JOSEPH G. PACELLI
 Notary Public, State of New York
 No. 30-2592600
 Qualified in Nassau County
 Cert. filed with N. Y. Co.
 Commission Expires March 30, 1961

FILED
OCT 24 1960

REGISTRATION SECTION
DEPARTMENT OF JUSTICE

REGISTRATION No.

401

Fomento is an instrumentality of the Chilean Government having been formed by Act of the Chilean Legislature in 1939. That law created two organizations; one dealing with the reconstruction of the zone devastated by the severe earthquake of 1938 and known as Corporacion de Reconstruccion y Auxilio, and the other, the Corporacion de Fomento de la Produccion.

Fomento's purpose, as its name indicates, is for the stimulation and development of production in Chile. Broadly speaking, its functions might be likened to those of various instrumentalities and boards of the Government of the United States; i.e., National Research Planning Board, the Reconstruction Finance Corporation, Tennessee Valley Authority, and Federal Housing Administration.

The New York Office of Fomento was opened in December, 1940 at 120 Broadway. From January 1947 to June 1960 it was located at 37 Wall Street, its present address being 80 Pine Street, New York City. Its functions include the following:

- a) The placing and confirming of orders with manufacturers and suppliers in the United States for the acquisition of machinery, equipment and other products for specific development projects in Chile.
- b) Application for and procurement of all necessary priorities and export licenses.
- c) Supervision of shipments.
- d) Payments for purchases and the ultimate financing thereof with the Export-Import Bank of Washington; the International Bank for Reconstruction and Development; and various American suppliers.
- e) The servicing of installment notes as mentioned in the foregoing paragraph (d).
- f) The technical and engineering study of all projects coming within the purpose and overall program of Fomento for the industrial development of Chile.
- g) The arranging of missions of American experts to go to Chile for study and advice regarding the development of new industries.
- h) The arranging of scholarships and periodic allowance payments to those Chileans studying in the United States.

FILED
OCT 24 1960

Registration Section
DEPARTMENT OF JUSTICE

REGISTRATION No. 401

PERSONNEL EMPLOYED, RELEASED AND RETURNED
TO CHILE DURING SIX-MONTH PERIOD ENDING
OCTOBER 1, 1960

TRANSFERRED FROM CHILE

Edgar Schlesinger

240 E. 76th St., New York City

RETURNED TO CHILE

Ramon Rada

EMPLOYED IN UNITED STATES

Michael Loriga
Gladys Rivero
Lucia Sepulveda

711 W. 180th St., New York City
103 W. 105th St., New York City
516 E. 79th St., New York City

TERMINATED IN UNITED STATES

Carmela Fernandez Diaz
Edmundo Carriles Iglesias
Howard Klatsky
John Kurek
Enrique Robert
Martha Roman

CORPORACION DE FOMENTO DE LA PRODUCCION INDUSTRIAL
TRIAL BALANCE
NEW YORK OFFICE AS OF SEPTEMBER 30, 1960

No. 401

ASSETS		DEBIT	CREDIT
<u>CASH</u>			
J.H. Schröder Banking-Acct. #1	\$ 41,614.16	\$	\$
1st Natl. City Bk. of NY-Reg. Acct.	44,042.89		
1st Natl. City Bk.-Salary Account	5,000.00		
Irving Trust Co.-Reg. Acct.	4,322.41		
Irving Trust Co.-Salary Acct.	5,000.00		
Manufacturers Trust Co.-Reg. Acct.	50,345.02		
Grace National Bank-Reg. Acct.	90,299.63		
Grace National Bank-Traffic Acct.	15,000.00		
Chase Manhattan Bank-Reg. Acct.	73,541.11		
Chase Manhattan Bank - Special Acct.	940,768.35		
Bank of America NY-Reg. Acct.	36,855.81		
Bank of America of San Francisco	11,908.65		
Bankers Trust Co.-Reg. Acct.	52,108.93		
Hanover Bank-Reg. Acct.	80,801.25	1,451,608.21	
<u>PENDING ACCOUNT</u>			
Rimb. Pending Acct. 244CH-IB	87,372.91		
Endesa Imprest Fund/153CH	80,086.28		
Prepayment Account	247,298.05	414,757.24	
<u>DEFERRED CHARGE</u>			
New York Office Expense Acct.		16,717.40	
<u>NOTES & LOANS RECEIVABLE</u>			
Notes Receivable		100,000.00	
<u>OTHER ADVANCES & RECEIVABLES</u>			
Suspense Account	249,037.37		
<u>PAYMENT MADE FOR ACCOUNT</u>			
Línea Aérea Nacional/1023	199,862.39		
Carburo/1251	12,193.37		
Dept. de Minería/1132	2,255.01		
Soda Plant/1488	10.04		
Chil. de Fertilizantes/1509	19.70		
Dept. Agricultura/1512B	12.17		
Iansa Fertiliziers/1515	238,314.40		
Impregma/1549	29.22		
Chilena de Elect./1570-A	1,295,078.02		
Copec/1573	1,007.41		
Salfa/1577	947.51		
Copec/1587	325.86		
Salfa/1591	41.25		
Maestranza de Antofagasta/1611	288.55		
Iansa/1515	1,492.17		
Transa Chile Ltd./1618	182,037.74		
Municipalidad Santiago/1400	17.99		
Base Pesquera-Iquique/1637	15,000.00		
Depositfor Letter of Credit/1636	93,958.00		
Inst. Inv. Geologicas/1628	2,495.65		
Covenssa/1638	4,836.70		
SEAM/1490	17,243.59	2,316,504.11	
Concon Santiago Pipe Line/1624		132.20	
ENAP Refinery Crude/1511	2,172,394.51		
ENAP- LESS:	2,044,357.86	128,036.65	
<u>LIABILITIES</u>			
Santiago Contra Acct.		1,663,036.01	
Prepayment Financed Account		246,873.05	1,909,909.06
<u>ACCOUNTS PAYABLE</u>			
Suspense Credit		573,839.68	
Service of Notes Agric. Machinery		251,584.59	
<u>PAYMENTS MADE FOR ACCOUNT</u>			
LAN-Corfo Agreement 7/20/60		936.00	
Dept. de Minería/1132A Seccion Cobre		26,142.61	
Salfa/1152		47,831.99	
Copec/1303		66,227.60	
Wood/1365		1,499.71	
SEAM/1490-A		52,491.40	
SEAM/1490-B		14.29	
SEAM/1490-C		2,585.57	

FILED
OCT 24 1960
Registration Section
DEPARTMENT OF JUSTICE

PAYMENTS MADE FOR ACCOUNT (CONTD.)

	DEBIT	CREDIT
SEAM/1190-B		
SEAM/1190-N		\$ 2,029.60
Dept. de Industrias/1503		1,077.26
Dept. Agriculatural Fondos Cobre/1512-A		817.67
Imagri/1527		5.00
DOP/1531		1,202.82
Radio Active Material/1564		35,866.95
Chilena Electricidad/1570		369.62
Saavedra Benard/1576		785,564.85
CMPC/1582		1,097.50
Copec/1587-N		2,738.54
Saavedra Benard/1593		1,161.37
Celulosa/1621		1,481.55
Salfa/1605		67.40
Copec/1606		114.13
Saavedra Benard/1608		270.80
Dept. Tarapaca Corfo/1626		29.47
Dept. de Antofagasta/1627		.94
Empresa Frigorificos/1631		5,800.00
Olivarera de Azapa S.A./1630		37,292.31
Chilean State Railways/1636		861.42
Mail & Telegraphic Dept./1636		847,042.38
Chilean Air Force Commission/1636		129,091.70
Chilean Military Mission/1636		18,516.16
		40,076.11

FILED
OCT 24 1960
Registration Section
DEPARTMENT OF JUSTICE

FUNDS DEPOSITED

Gildemeister/1168		45.34	
Somasur/1195		234.84	
Regadio Mecanico/1370		40,718.64	
Pedro Aguirre Cerda/1450		485.00	
Frigorifico Santiago/1491 &/1496		15,533.50	
Highways/1550		244.31	
Marine Ins. Prem./1544		66,460.34	3,059,850.96
Payments Financed by Suppliers A/C ENAP	5,917,466.18		
Notes Issued for A/C ENAP			
Payments Financed by Suppliers A/C Endesa	196,119.62		5,917,466.18
Notes Issued for A/C Endesa			
PAYMENT MADE FOR ACCT. ENDESA			196,119.62

PAYMENT MADE FOR ACCT. ENDESA

/1585 Series Reg	43,045.01		
/1553	83,385.57		
1470/1585 Sulzer	89,996.70		
1469/1585 Oerlikon	16,712.65		
1510/1585 Escher Wyss	2,879.95		
1689/1585 Ets. Neyrpic	11,255.82		
1724/1585 S. Schuckertwerke	11,172.68		
1749/1585 S. Schuckertwerke	1,567.52		
1696/1585 ACE Charleroi	8,044.61		
1760/1585 S. Schuckertwerke	18,954.64		
1699/1585 ACE Charmilles	2,120.41		
1923/1585 Sulzer Bros.	13,816.97		
2212/1585 Sulzer Bros.	5,205.53		
1948/1585 ACE Charleroi	4,473.57		
2647/1585 Charmilles	11,477.04		
2413/1585 Charmilles	82,315.70		
2103/1585 Joy Mfg. Co.	12,117.54		
2099/1585 Sulzer	43,429.56		
2300/1585 Vevey	117.21		
2250/1585 Charmilles	262.68		
2843/1585 Charmilles	2,054.56		
/1617	74,817.58		
/1635	13,265.41	552,488.91	
1743/1585 Ansaldo San Giorgio		8,828.92	
2058/1585 Voith		1,262.55	
2066/1585 Oerlikon		150.41	
2304/1585 Lepper		242.82	10,484.70

\$11,093,830.52

\$11,093,830.52

OTHER ACCOUNTS

C.L. Under Cr. Iss. & Dir.	14,734,812.01	
C.L. Bank of America NY		1,985.20
Fomento Direct		14,732,826.81

\$14,734,812.01

\$14,734,812.01